300424

2019

Magnetic MRO AS 100%			2020 124		33,239.23
Direct Maintenance Holding B.V 100%			2020 124		6,069.38

Magnetic MRO
AS 100%

Maintenance Holding B.V 100%						MMRO 100% 44.01

Magnetic MRO AS 100%	MMRO DMH)	Magnetic MRO AS Direct Maintenance Holding B.V 2019 Magnetic MRO AS Direct Maintenance Holding B.V Magnetic MRO AS Direct Maintenance Holding B.V	60,076,406.03		280,398,835.70
Direct Maintenance Holding B.V 100%	DMH	Direct Maintenance Holding B.V 2019 Direct Maintenance Holding B.V Direct Maintenance Holding B.V	35,485,379.12		25,648,477.69

cninf 巨潮资讯 www.cninfo.com.cn

1

1

2

1.

2.
3.
4.
5.
6.
7.
8.
9.
10.
11.
12.
13.

14.
1

2

3

4
5 Magnetic MRO AS

6
7

8

9

10

Magnetic MRO AS

cninf 巨潮资讯 www.cninfo.com.cn

1

1.1

1.2

1.3

2

$$P=\sum_{i=1}^{n} Ai/(1+r)^{i}+An/r(1+r)^{-i}$$

P

Ai i

r

i

An

3

8

= + - -

4

8

WACC

WACC Re×We Rd× 1 T ×Wd

Re

Rd

We

Wd

T

=WACC/(1-)

5

Magnetic MRO AS

5 2020 2024

2025 1 1

2

cninf 巨潮资讯 www.cninfo.com.cn

Magnetic MRO AS 100%	280,398,835.70	0.00	280,398,835.70	60,076,406.03	340,475,241.73

4

cninf 巨潮资讯 www.cninfo.com.cn